

# Application for Deferral of Property Taxes for Low-Income Senior and Low-Income Disabled Homeowners

ROLL # (for office use only):

## Address

Street address:

Postal code:

Municipality:

Telephone:

## List of all registered owners and relationship to applicant

Last name	First name	Age (mm/dd/yyyy)	Relationship

## Required documents

A copy of required documents showing that each person (other than an applicant's spouse) listed as an owner of the property is in receipt (or application pending) of one of the following supplements, must accompany this application:

For low-income seniors	Attach photocopy
Guaranteed Income Supplement (GIS)	Form T4A-OAS or Notice of Qualification
Age	Federal or Ontario Citizen Card, Birth Certificate or Passport

<b>For low-income disabled persons</b>	<b>Attach photocopy</b>
Ontario Disability Support Program (ODSP)	T5007 slip or Notice of Qualification

**Note:** If an application for benefits is pending approval or under appeal, a photocopy of the completed application must be attached to this application.

**Statement**

- I am the registered owner and continuous resident of this property
- I have owned property in the Regional Municipality of Niagara for more than one year prior to the date of this application
- I acknowledge this property is my principal residence and I have not applied for a tax deferral on any other property this year
- I agree to notify the local area municipality of any changes that would affect my eligibility for the Property Tax Deferral Program, including changes to property assessment
- I, the applicant, declare the above information to be correct and complete to the best of my knowledge and belief and the local area municipality may verify any and all information pertaining to this application
- I acknowledge that application for deferral must be made on an annual basis

Date of application (mm/dd/yyyy): \_\_\_\_\_

Signature of applicant: \_\_\_\_\_

Signature of spouse: \_\_\_\_\_

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<b>Amount of Deferral:</b>	
Prior years annual property taxes:	Current years annual property taxes:
Less dollar threshold:	Amount to be deferred:
50 per cent of Current Value Assessment (CVA):	
Accumulated deferral to date:	

## Details of tax deferral

1. The applicant must own and occupy the property as their principle residence.
2. The applicant must have owned a residential property within the Niagara Region for a period of one or more years preceding the application
3. The applicant must be in receipt of benefits from one of the programs identified on the application. Proof of receipt of benefits from the program must be submitted with the application
4. The accumulated amount of deferral cannot exceed 50 per cent of the current assessed value of the property
5. Tax deferral applies to current taxes only and not tax arrears or outstanding taxes
6. To maintain eligibility the property taxes must be current
7. A tax reduction from a successful assessment appeal may alter the amount of the tax deferral
8. In the event a tax deferral is granted, no interest charges will be added to the amount deferred
9. Repayment of the deferral amount will be due and payable to the Area Municipality on:
  - Transference of title of the property
  - Disposition of property
  - Applicant ceases to be eligible for deferral of taxes
10. In order to for continued eligibility for the Tax Deferral Program an application must be submitted to the local area municipality each taxation year
11. Application must be addressed to the Municipal Treasurer and submitted to the local area municipality in which the property is located
12. Deadline for submitting an application is Feb. 28 of the following year that the tax relief is being requested

## Area Municipal Addresses

### **City of Niagara Falls**

4310 Queen Street  
Niagara Falls, ON  
L2E 6X5

### **City of Port Colborne**

66 Charlotte Street  
Port Colborne, ON  
L3K 3C8

### **City of St. Catharines**

P.O. Box 3012  
St. Catharines, ON  
L2R 7C2

### **City of Welland**

60 East Main Street  
Welland, ON  
L3B 3X4

### **Town of Fort Erie**

1 Municipal Centre Drive  
Fort Erie, ON  
L2A 2S6

### **Town of Grimsby**

160 Livingston Avenue  
Grimsby, ON  
L3M 4G3

### **Town of Lincoln**

4800 South Service Road  
Beamsville, ON  
L3J 1L3

### **Town of Niagara-on-the-Lake**

P.O. Box 100  
1593 Four Mile Creek Road  
Virgil, ON  
L0S 1T0

### **Town of Pelham**

P.O. Box 400  
20 Pelham Town Square  
Fonthill, ON  
L0S 1E0

### **Township of Wainfleet**

P.O. Box 40  
Wainfleet, ON  
L0S 1V0

### **Township of West Lincoln**

P.O. Box 400  
318 Canborough Street  
Smithville, ON  
L0R 2A0